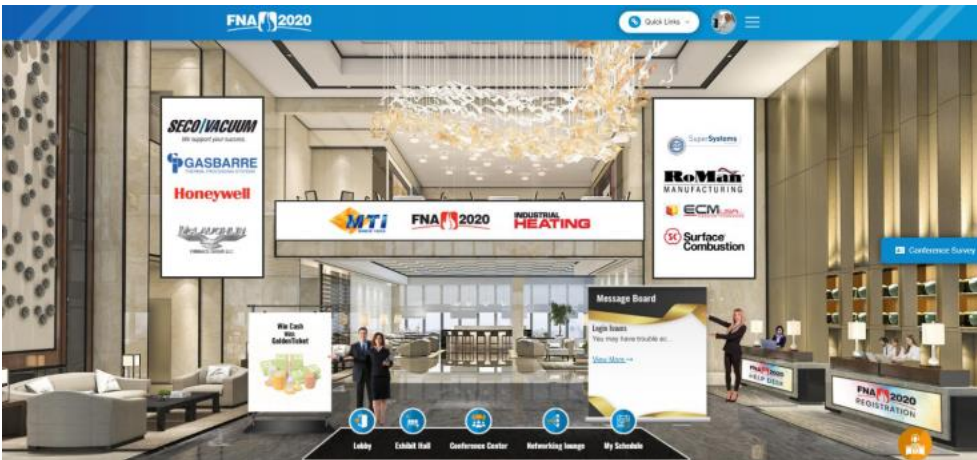


# COA/CBones 2021 Annual Meeting/QME Course

Lesley Anderson, M.D., President  
Orrin Franko, M.D., Program Chair





## Wednesday, May 19 – CBones 2021 Annual Meeting

### From COVID to CODING-What next?

Resources so we all do better, together!

8:30 am **Introductions** CBones Leaders

8:45 am (Pre-Recorded - 30 min session)

#### **“Tipinar” Brought to you by our Gold Sponsor- Phoenix Ortho Stepping into the Electronic World Part 1: Using Patient Portals and Kiosks**

Learning objectives:

- Step into efficiency mode using many easily provided tools to collect patient information. Reduce the wait time for patients at check in. You need timely identification and collection of Insurance Changes in advance of the starting the visit. Don't wait till a claim is denied to find out there was a change of insurance or authorization.
- Reduce staff time and paperwork by using virtual and electronic recording of patient demographic information. Don't overlook the benefit of using electronic completion of commonly used forms: Financial Policy, Pain Ratings, Fall Risk Assessments and more.

9:30 am (Live-Interactive 90 min session)

Sean Weiss, VP Doctors Management Co.

#### **Government Pitfalls and Mitigating Risks- “CMS, HHS and OIG High-Risk Targets” Interactive Coding/Documentation Compliance workshop delivering the following learning objectives:**



- Privacy and Security is a high priority for OCR in 2021
- Evaluation and Management Services
- Medical Necessity, The False Claims Act and Defensibility Definition and Generally Accepted Error Rates
- Incident-To Provisional Billing
- Sustained or High Error Rate
- Corrective Action Plan (CAP)
- OIG Areas of Focus;
  - Evaluation and Management Services
  - Medical Necessity
  - Cloning and Clinical Plagiarism
  - Infusion Services with an Evaluation and Management Services and Application of 25 modifier
  - Incident-to Provisional Billing

11:00 am 15-minute Break/Networking with Exhibitors

11:15 am (Live-Interactive 90 min session)

Matthew Menendez, President - White Plume



#### **Revenue Cycle Trends for Orthopaedic Leaders in 2021 and Beyond Hands on Coding & Documentation workshop delivering the following learning objectives:**

- 2021 Coding Changes:
  - 2021 E&M Overhaul
  - Medical Necessity & MDM
- New Rev Cycle KPI's
  - EPH
  - Revenue Leakage per Encounter
- Rev Cycle Org Chart of the Future
  - 4 new positions all future rev cycle org charts will include
  - Rev cycle results created by these new resources
  - Strategies for independent practices looking to keep up
  - How to get the results of a large health system without breaking the bank

12:45 pm **Break/Networking with Exhibitors**

1:00 pm	(Live - 20 min session) ➤ <b>CBones Business Meeting</b> ➤ <b>Business Sponsors - Infomercials</b>	Dyanna Johnson, Treasurer Conference Sponsors
1:30 pm	(Pre-Recorded - 30 min session) <b>“Tipinar” Brought to you by our Gold Sponsor- Phoenix Ortho</b> <b>Stepping into the Electronic World, Part 2</b> Learning objectives: <ul style="list-style-type: none"> <li>• Using tools such as outbound faxing to provide immediate information to a requesting party, submit authorization requests and more. Incoming Fax Management provides real time distribution to the intended recipient while also attaching to the patient chart. Ability to attach documents to electronic claims and more.</li> <li>• What reports do you need to visualize your Revenue Cycle? When providers ask “Where is our money?”, what reports do they really want to see? At the same time, you as the Company Administrator or Revenue Cycle Manager need more granular reporting. Let’s talk about making your life easier.</li> <li>• What is on your wish list? Patient automated balance notifications? Automated Payment Arrangements? Providers seeing their schedules on their Smart Phones? Dip your toe into options!</li> </ul>	
2:00 pm	<b>Closing Remarks</b>	<b>CBones Leaders</b>



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## Thursday, May 20

### QME Course

*(Earn 6 hours of QME CME credits)*

Course Moderator: Peter Mandell, M.D.

7:00 am Registration/Networking with Exhibitors

### Live Presentations

7:55 am	Course Objective/Overview	Peter Mandell, M.D., Moderator
8:00 am	Telehealth MSK Evaluations	Moderator: Peter Mandell, M.D.
9:00 am	How to Conduct a Telehealth MSK Evaluation	Edward Laskowski, M.D., Mayo Clinic
9:20 am	What Needs to be in a Telehealth Report?	Honorable Judge Robert Rassp
9:40 am	Improving Communication with WC Claims Administrators and QMEs/AMEs	Bill Zachry CA State Compensation Insurance Fund board member
10:00 am	Q&A	
10:00 am	Break/Networking with Exhibitors	
10:30 am	Changes to the Medical-Legal Fee Schedule It's an Entirely New Fee Schedule Cautions for QMEs/AMEs What to do if you don't receive information you need to prepare a comprehensive ML report	Basil Besh M.D. George Parisotto Administrator Director, DWC Michael Klassen, M.D.
12:00 pm	Improving Quality of Reports/ The Worst Mistakes	Honorable Judge Robert Rassp
1:00 pm	Adjournment	

### On-Demand Presentations

New Case Laws and How and When to Apply to your Evaluations	Moderator: Paul Wakim, DO Charles Rondeau, Esq. Michael McConville, Esq.
Do Impairments Overlap? Cardiovascular Conditions Pain Management – Including Fibromyalgia	Moderator - Peter Mandell, M.D. Richard Levy, M.D. Steven Feinberg, M.D.
Musculoskeletal Impairments and Adverse Childhood Experiences (ACEs) Causation, Apportionment, and Treatment	Christine Thang, M.D. UCLA
Coding/Billing New Medical-Legal Fee Schedule New ML codes/Reimbursement is increasing	Sarah Moray, DaisyBill

## New Billing rules



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## Friday, May 21

### Practice Management

(Earn 15 hours of Category 1 CME Hours/10 hours qualify for Radiology CME hours)

7:30 am Registration/Networking with Exhibitors

### Live Presentations

7:55 am Welcome/Course Objective and Overview Orrin Franko, M.D. Program Chair

8:00 am Perfection is not Required to Talk About Race Gary Stewart, M.D.

8:30 am Physician on Fire  
FIRE – Financial Independence – Retire Early  
Personal Finance for Orthopaedic Surgeons –  
Opportunities Unique to High-Income Surgeons  
Leif Dahleen, M.D.  
Physician on Fire

9:00 am Break-out Networking Sessions  
1. Unconscious Bias – Gary Stewart, M.D.  
2. Personal Finance Discussion  
Residents/Fellows/New Attendings - Orrin Franko, M.D.  
Planning for Retirement – Leif Dahleen, M.D.

10:00 am Break/Networking with Exhibitors

10:30 am Generational Differences in Orthopaedics Moderator: Peter Stern, M.D.  
Roundtable discussion Lesley Anderson, M.D. Tye Ouzounian, M.D.  
Orrin Franko, M.D. Donald DeSanto, M.D.  
When Would I Give Up Insurance Payor Contracts?  
Hospital Call Stipends – Is Free Ever Acceptable?  
I Personally See My Post-Op Patients .....Is This Important?  
Your Internet Presence is Critical to Your Practice – Agree or Disagree  
I Don't Read Journals Anymore ....Do You?  
I Have Not Done That Since Residency ...Procedures That I Just Do Not Perform  
Is Practicing Medicine a Calling ... or a Job ... or ....?

11:15 am **KEYNOTE SPEAKER**  
Lessons Learned But Not Forgotten Peter Stern, M.D.

12:15 pm Ortho Biologics from Leaders in the Field  
Moderator: Constance Chu, M.D.  
Jason Dragoo, M.D.  
Laurie Goodrich, DVM, PhD.

1:15 pm Adjournment  
**Presidential Luncheon – Visit with Colleagues Virtually – Yes Virtually**  
Bring a Lunch to the KumoSpace Lounges at [kumospace.com/COA2021](http://kumospace.com/COA2021)



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## On-Demand Presentations

Our Experience with Bundled Payments:  
The Good, Bad, and Ugly

Moderator: Nicholas Abidi, M.D., Ortho NorCal  
Alexander Vaccaro, M.D., Rothman Institute  
Nader Nassif, M.D. Newport Orthopedic Institute  
James Keil, Ventura Orthopedics

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Final Anti-Kickback and Stark Rules:  
Value Based Arrangements and Beyond

Moderator: Raymond Raven M.D., MBA  
Amy Joseph, Esq.  
Hooper, Lundy & Bookman

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Tools to Stay on Top of Orthopaedic Knowledge  
The Present and Future of Orthopaedic Education  
ABOS Computer Examinations and  
Web-Based Longitudinal Assessment (WLA)

Moderator: Jeffrey Korchek, M.D.  
Derek Moore, M.D., Orthobullets  
David Martin, M.D., Executive Director, ABOS

The Value of YouTube/Twitter/VuMedi – Are They Primary References? Jeffrey Korchek, M.D.

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Top 5 Things Happening in Sacramento  
COA-Sponsored Legislation

Kim Stone, Esq.  
COA Lobbyist



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**Saturday, May 22/Sunday, May 23**

**Clinical Hot Topics**

7:00 am Registration/Networking with Exhibitors

**Live Presentations**

7:30 am Business Meeting  
Election of COA Officers/Leaders

Lesley Anderson, M.D.

8:00 am Problems of the Knee:  
Today's Problems - Tomorrow's Solutions  
Orthobiologics 2021 What You Need to Know  
ACL Injury Management: Update in the  
Competitive Athlete  
Cartilage Repair: State of the Art

Moderator: Bert Mandelbaum, M.D.

Seth Sherman, M.D.

Timothy McAdams, M.D.  
William Bugbee, M.D.

9:00 am Common Pitfalls – Total Joints  
Pre intra and Post-op  
Tips and Tricks for TKA  
Tips and Tricks for THA

Moderator: Derek Amanatullah, M.D.

Erik Hansen, M.D.  
Gavin Pereira, M.D.

10:00 am Blood Flow Restriction Therapy: Is This a Real  
Advance in Muscle Growth And Recovery?

Nicholas Colyvas, M.D.

10:20 am Break/Networking with Exhibitors

10:35 am Resident Awards

Moderator: Lesley Anderson, M.D.

**J Harold LaBriola, M.D. Resident Award**

Anatomic Radial Head Arthroplasty: The Importance of Implant Angle  
Matthew Cherches, M.D. – UCSF

**Lloyd W. Taylor, M.D. Resident Award**

Severity and Location of Lumbar Spine Stenosis , Affects the Outcome of Total Knee Arthroplasty  
William Sheppard, M.D. – UCLA

**OREF Resident Award**

An Interdisciplinary, Protocol-Based Strategy Employing Total Hip Arthroplasty and Hemiarthroplasty for Femoral Neck Fractures Decreases Mortality, Length of Stay and Complications  
Heather Roberts, M.D. – UCSF

**Orthopaedic Institute for Children Resident Award**

What Was the Change in Telehealth Usage and Proportion of No-Show Visits for an Orthopaedic Trauma Clinic During the COVID-19 Pandemic?  
Matthew Siow, M.D. – UC San Diego





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10:50 am	Life Hacks to Improve Your Practice	Moderator: Orrin Franko, M.D.
11:05 am	Break-out Networking Sessions Tips and Tricks COVID-19 – Share your Experiences/What is Working – Lesley Anderson, M.D. Controlling Your Practice Environment - Orrin Franko, M.D.	
12:15 pm	Adjournment	

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### **On-Demand Clinical Presentations**

Tips and Tricks for Rotator Cuff Tear Management: A Case-Based Approach	Moderator: James Kelly, M.D. Michael Freehill, M.D. Heinz Hoenecke, Jr., M.D.
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Common Pitfalls – Spine Treatments Pre intra and Post-op Common Pitfalls in Cervical Disc Replacement Decompression Alone for Lumbar Degenerative Spondylolisthesis Treatment of Asymptomatic Cord Compression	Moderator: Brian Su, M.D.  Bobby Tay, M.D. Adam Shimer, M.D.  Thomas Cha, M.D.
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Common Pitfalls – Hand Treatments Pre intra and Post-op  Roundtable Discussion PRE: Pearls and Pitfalls POST: Pearls and Pitfalls INTRA: Pearls and Pitfalls Summary Comments	Moderator: Amy Ladd, M.D.   Neil Harness, M.D. Nicole Schroeder, M.D. Robert Slater, Jr., M.D.
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Bone Substitutes – Trauma Cases The Experience of High-Volume Trauma Surgeons Is there an Advantage to New Implants/Biologics	Moderator: Charles Moon, M.D. Geoffrey Marecek, M.D. Christopher Max Hoshino, M.D. Christopher Miller, M.D.
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Fluoroscopy Radiation Safety	Isabel Newton, Ph.D., M.D., UC San Diego
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## Industry-Sponsored Educational Sessions On-Demand

- **Cartilage Repair for the Isolated Condyle**  
Sponsored by Vericel  
Moderator: Seth Sherman, M.D.  
Faculty: Michael Banffy, M.D.  
John Lane, M.D.  
Cassandra Lee, M.D.
- **Optimal Wound Management in TJA: A Prospective Randomized Study**  
Sponsored by ConvaTec  
Faculty: Alexander Sah, M.D.  
Antonia Chen, M.D.
- **New COA Member Benefit**  
E-Prescribing – Stand Alone Application  
Sponsored by Allscripts