#### Opportunities in the New Healthcare Arena

#### Moderator: Nicholas Colyvas MD

COA 2017





### First: a bit of doom and Gloom

# Forbes Magazine Sept. 2016

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# Why Private Practice Is Dying













#### Capital Flows, CONTRIBUTOR

Guest commentary curated by Forbes Opinion. Avik Roy, Opinion Editor. FULL BIO >

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## Forbes, Sept 2016

There is a dangerous trend underway in American healthcare: The death of the private practice doctor's office. This is a deliberate trend driven primarily by federal policymakers, and it does not bode well for either the cost of healthcare or the health of individual patients."

#### Main causes

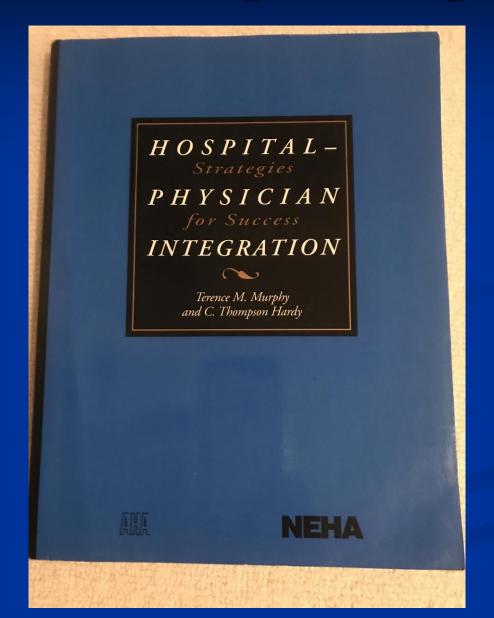
 1. Financial incentives that favor consolidation over independence.

increased regulatory burden, which threatens to overwhelm private practices.

# How can we stay independent and survive/thrive?

 Are there ways to align with hospitals/Healthcare systems but retain our autonomy

# Physician/Hospital Alignment



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#### Why Pursue Physician-Hospital Partnership Strategies?

As a Means for the Hospital and Physicians to be the Providers of Choice and to Further Develop Value

Market	Clinical and Quality	Operational	Finance
<ul> <li>Increase physician involvement in the management and strategic direction of service lines</li> <li>Meet the needs of the community</li> <li>Rapidly attract new services and technology to the market for the benefit of the community</li> <li>Mitigate areas of hospital and physician conflict and competition</li> </ul>	<ul> <li>Improve access to a wide range of health services to the community</li> <li>Increase patient satisfaction</li> <li>Fundamentally improve patient care and clinical outcomes</li> <li>Proactively define long-term relationship between the hospital and key physicians</li> </ul>	<ul> <li>Improve coordination and efficiency of the management and operation of the orthopedic service line</li> <li>Secure and improve the relationship between hospital and physicians</li> <li>Create operational efficiencies and decrease costs of care where possible</li> </ul>	<ul> <li>Align incentives between the hospital and physicians</li> <li>Protect capital and other significant financial investments or commitments</li> <li>Means to cope with reduced physician income related to professional fees and inoffice ancillaries</li> </ul>

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Clinically Integrated Networks (CINs): John Wood, Ph.D.,
 Cardinal Point

Changes in Physician/Hospital Alignment: The Sutter Health Perspective: James Conforti, President, Sutter Health Valley Area

■ The Providence St. Joseph Health Perspective Tom Lorish, M.D., Chief Executive Outreach Providence/St. Joseph's Health

Co-management Opportunities Nicholas Colyvas, M.D.