



**MOSAIC FINANCIAL ASSOCIATES**  
*A HOLISTIC WEALTH MANAGEMENT FIRM*

California Orthopaedic Association Annual Meeting - May 19th, 2016

*Complimentary resources from today's talk are available to members of COA upon request. Please let us know how we can best assist you:*

- \* **I want to know** if I'm on track to meet my financial goals: Yes  No
- \* **I want control and streamlined access** to my financial world: Yes  No

*Please send me electronic copies of the following articles:*

- Journal of Orthopaedic Trauma article, "Personal Finances for the Physician: A Primer on Maintaining and Protecting Your Earnings" Yes  No
- The Three Greatest Risks to my Wealth Yes  No
- The Five Mistakes Doctors Make Yes  No
- Resident's Financial Success Blueprint Yes  No
- Scary Math: Where are Taxes Headed & What Are You Going to Do About It?" Yes  No
- Two Critical Items to Address while in Training Yes  No
- Is Paying off my Home Early a Sound Financial Decision? Yes  No
- Seven Ways to Mess up your 401k Yes  No
- What Would you do Without your Income? Yes  No
- What You Need to Know When Evaluating Asset Protection Attorneys Yes  No
- Love Drawer: A Loving Gift for Your Family Yes  No

*Please send me a copy of your book, Optimal Financial Health: The Doctor's Essential Wealth Management and Preservation Handbook Yes  No*

***To receive any of the above items, please leave your contact information below:***

Name: \_\_\_\_\_ Mailing address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_ Preferred Contact Method: \_\_\_\_\_

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